





'Digi' Update

January 2023

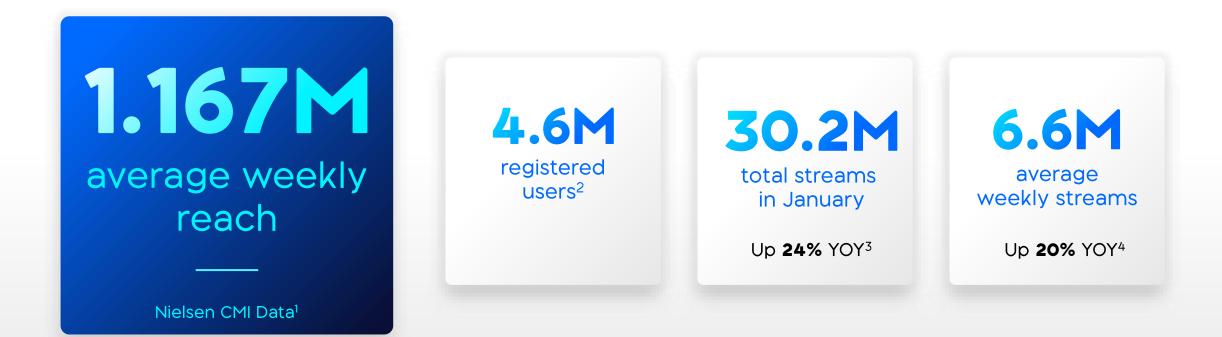






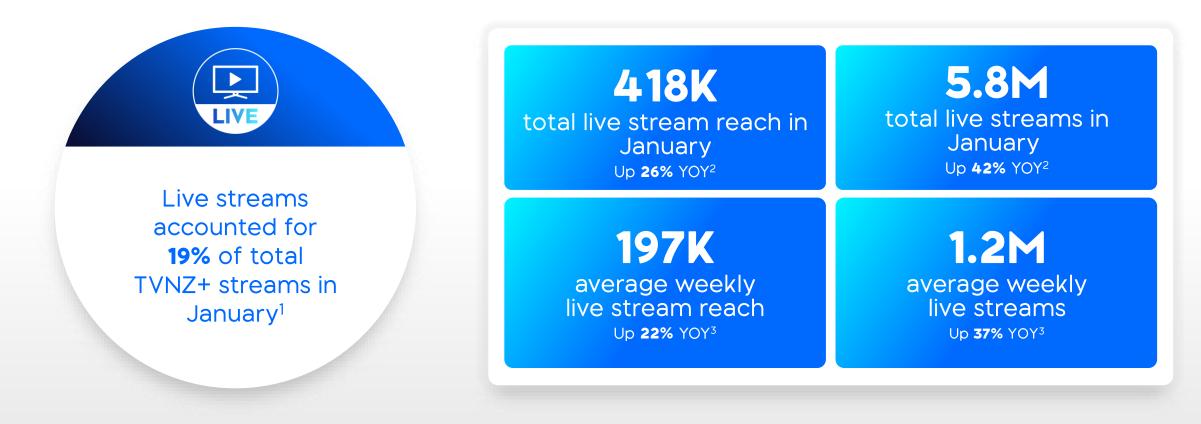
GRAND DESIGNS

TVNZ+ Reach & Streams





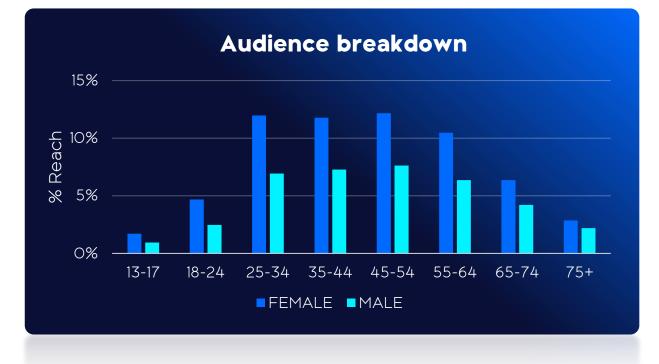
Live Streaming: The Numbers

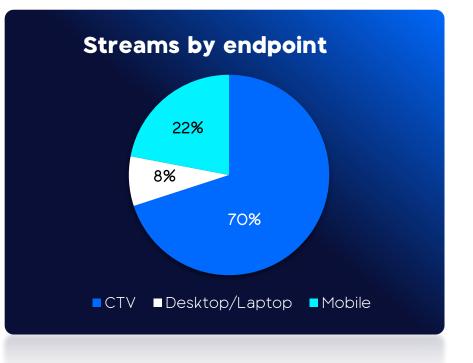


Source 1; GA: AP 13+; January '23; Live Streams (%) Total Streams. Source 2; GA ; AP 13+; January '23 v January '22; Monthly Reach, Monthly Streams; Live Stream Only. Source 3: Google Analytics, AP 13+, WC 1 January 2022 – WC 22 January 2023 (weekly live tv streams).



Who's Watching and How?





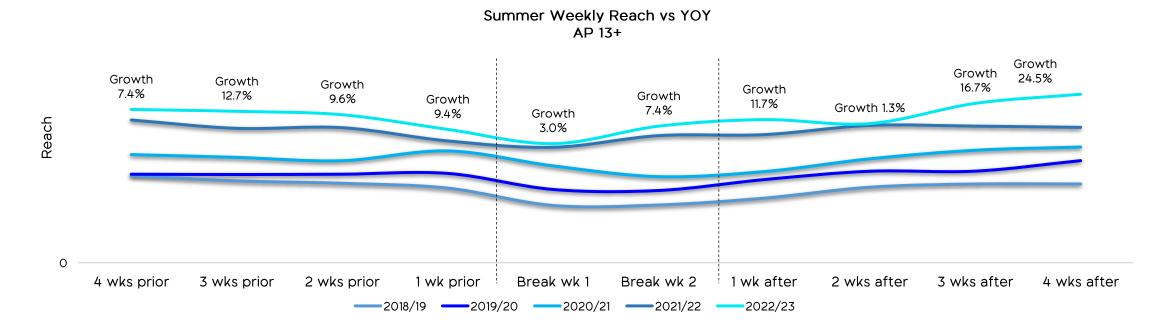


Source: Google Analytics, AP 13+, January 2023, TVNZ+ reach, TVNZ+ streams by endpoint.

TVNZ+ Biggest Summer Yet!

TVNZ+ has seen its **biggest summer yet**, with our highest level of engagement on the platform across the holidays.

This growth has carried into 2023, with January becoming the **second highest reaching month ever**, behind August of 2022 when Aotearoa went into lockdown. Week commencing 29th of January was a particularly strong week with the return of *Shortland Street*, alongside the arrival of new shows such as *Poker Face, Happy Valley*, and the latest season of *Treasure Island: Fans vs Faves*.





TVNZ+ Summer Content

Usually, a Kiwi summer delivers sunshine... this year, rain clouds ushered us inside and perhaps brought more eyeballs to TVNZ+... especially with the platform offering a variety of great content from romantic comedy to suspenseful British drama. Below are some performance highlights from five new and exciting titles that were released over the summer period...

Over the last eight weeks:

Happy Valley generated over 1 million streams¹ and was the 5th highest reaching show on TVNZ+.²

Colin From Accounts was streamed 831,900 times¹ and was the 4th highest reaching show on TVNZ+.²

Crossfire was streamed 353,000 times and was the fifth highest reaching show for January.¹

Educators (all seasons included) was streamed 613,600 times.¹

Kura was streamed 422,500 times.¹



The Distraction Experiment: Did We Distract You?

Kicking off on the 5th December, TVNZ+ delivered a successful viewer promotion giving away **\$100,000** to our best 'detectives' over the summer period.

Viewers were tasked with deciphering the cryptic clues dropped all around town which pointed them in the direction of a show and eventually a unique code.

It was not easy either.... But viewer feedback was positive. Those that took part were hooked!

From viewers:

- "This was the most awesome and frustrating comp I swear I watched hours of TVNZ+ as I refused to let this beat me (3)"
- Massive ups for introducing me to shows that I wouldn't have normally watched. I am now a massive fan of *Educators* and *Colin from Accounts*"
- "Sleepless nights, and some pretty crack up shows I watched. Even the banter with people playing on the social media comments was crack up as gotta keep people on their toes haha"





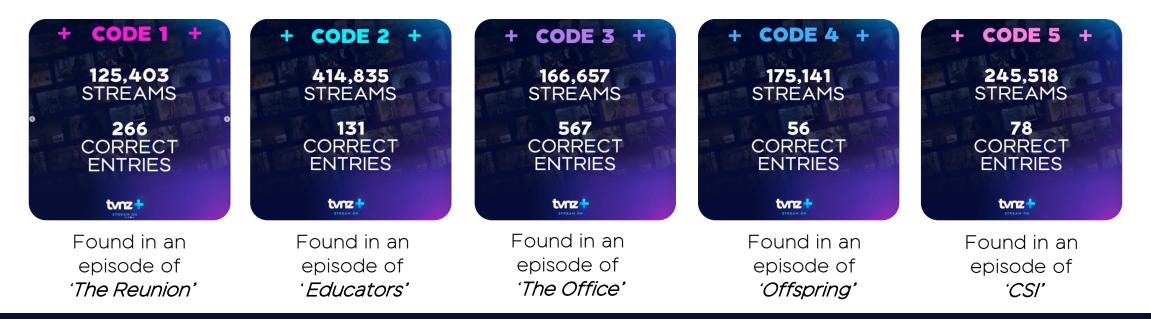




Did We Distract You?

With hundreds of right answers, there were even more visits to the microsite which was created to house the experiment! With **100K** visits to the site over several weeks, people tried their best to win their share of \$100,000 and by doing so, generated a lot of streams as they searched endlessly for clues.

Overall, TVNZ+ reach was up 8% YOY and streams were up 16% YOY during the campaign period (5 Dec - 22 Jan) with viewers engaging with the unique promotion and the large array of content TVNZ+ had to offer summer viewers!





January's Most Watched Shows

Most Streamed Shows

- 1 1 NEWS At Six
- 2 Happy Valley
- **3** Shortland Street
- 4 Coronation Street
- 5 Home and Away

Highest Reaching Shows

1 1 NEWS At Six

- 2 Shortland Street
- **3** Happy Valley
- 4 Without Sin
- 5 Crossfire





Audience Amplifier+

Use TVNZ+ behavioural audience data to get your brand closer to the audiences you're targeting.

Audience Amplifier

In January, we announced the arrival of three new cohorts!

We are excited to be introducing Family Fun, Rural and Rich Listers to our expansive list of 22 cohorts, enabling you to unlock TVNZ+ behavioural audience data to get your brand closer to your targeted audiences.





TVNZ Audience Amplifier+ Viewing Communities



At Home with Kids



Shorty Fans

Home Improvement

and DIYers

Foodies

US Drama Junkies









Kiwi As



Bingers

Māori and Pasifika



Adventure Seekers



Rural

Comedy Club









Music Fans

Thinkers



Family Fun





Rich Listers

Now available via programmatic and direct



COMING SOON TVNZ DIGITAL ROADSHOW

Introducing our

Data Platform & Products Paying attention to



Refreshing & launching

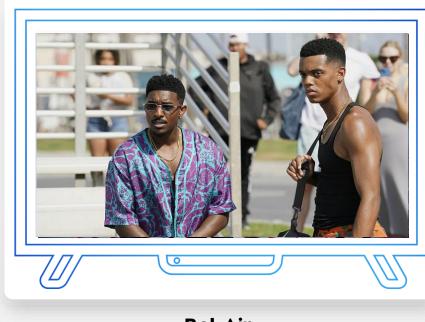
Advance Video Solutions

-

Talk to your TVNZ Business Manager for more information!



Coming Soon to TVNZ+



Bel-Air

Season 2 launches 24th February

Bel-Air imagines the beloved sitcom *The Fresh Prince of Bel Air* through a new, dramatic take on Will's complicated journey from the streets of West Philadelphia to the gated mansions of Bel-Air.



The Box

Full season launches 25th February

New evidence found in a long-forgotten box unveils a hidden serial killer as one of America's most notorious criminals. Detective Loudon believes his predecessors covered up or were actively involved in a series of horrific attacks in the 1970s and 80s.



Coming Soon to TVNZ+



Bad Chefs

Full season launches 24th February

Ten culinary-challenged takeaway addicts are welcomed in this chaotic new reality cooking competition hosted by YouTube star Chunkz. They will have to pay attention, learn fast and avoid elimination if they want to walk away with a stash of cash!



The Flatshare

Full season launches 27th February

Flatmates Tiffany and Leon who share a bed but have never met are drawn into each other's messy lives through spontaneous post-it conversations, seeing an attraction evolving backwards. Can you fall in love with someone you've never met?



1 NEWS Online: The Numbers



TOP PERFORMING CONTENT²





Video: Bridge washed away by raging Auckland floodwaters



Source 1; GA; AP; January 2023; Page Views, Unique Browsers, Streams, NZ traffic only. Source 2: 1 News Online



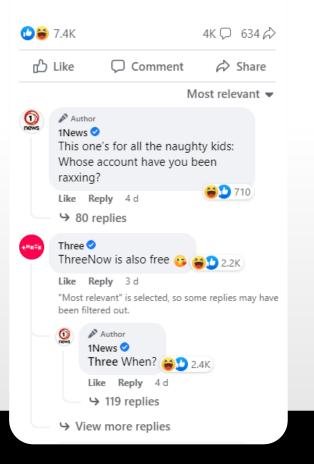


...

Sounds like we all got the dreaded message on Netflix yesterday 😞

But don't worry! There are plenty more streaming apps for you to turn to – and they all cost less than Netflix.

In this story: https://www.1news.co.nz/.../the-days-of-sharingyour.../



STREAMING STITCH-UP Netflix is trialling a

password-sharing crackdown in NZ, so what else is on offer?

NETFLIX	\$18.49	
NEON	\$17.99	
Disnep+	\$14.99	
ú tv+	\$12.99	
prime video	\$8	
tvnz+	Free (😉)	
tvnz+	Free (8)	

"Whose account have you been raxxing?"

With Netflix's recent announcement, 1 NEWS took the opportunity to review the streaming market and we thought we'd share it with you, as TVNZ+ is all about sharing... including sharing accounts with your family and friends.



Opportunity: 1 News Sponsored Content

Our 1 News reporters are credible, authentic storytellers, telling the daily stories that matter most to New Zealanders with up-to-the minute news; 24 hours a day.

Don't miss the opportunity to leverage the 1 News tone of voice, personality and reliability to build a narrative around a brand or product offering with 1 News Sponsored content!

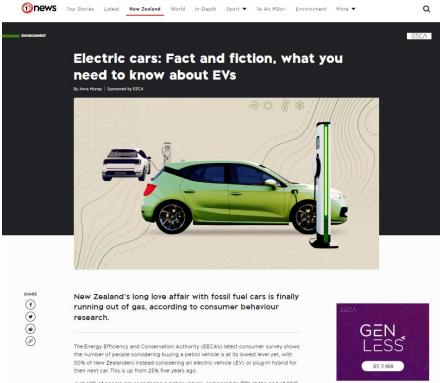
Here's what you need to know...

- The content is produced by a credible 1 News journalist based on a detailed brief from client
- Traffic drivers will help to reach the guaranteed page impression goal, present across a number of pages & articles
- Turnaround time from receiving a brief is 5 working days





Opportunity: 1 News Sponsored Content



Just 62% of people are considering a petrol vehicle, compared to 79% at the end of 2019. These trends show EV consideration will overtake that of petrol-powered vehicles by the EECA GenLess recently jumped on board with this opportunity. Just one example is the Sponsored Article with 2x MREC units.

Click <u>here</u> to visit the link for an example of this sponsor in play!

"I have never yet heard of anybody who said, "I bought an electric car, and it was so horrid, I had to go back to petrol the next week." Nobody.

"Most people say, 'I should have done this a year ago."

This content was sponsored by EECA, the Energy Efficiency and Conservation Authority. You can find out more about New Zealand's low emission transport options at genless.govt.nz. Gen Less is backed by EECA.

Watch TVNZ1's Climate Special, supported by Gen Less, here on TVNZ+

NEW ZEALAND ENVIRONMENT TRANSPORT



Opportunity: 1 News Sponsored Content

Package One

- 1 Week Sponsored Article
- Cross Platform Desktop, Mobile Web and Mobile
 App
- Story Driver Placements min. 1 week on 1News.co.nz/1 News App
- 2 Display units around article -mRecor Half Page
- Minimum 1 Social Post Driver Instagram, Facebook or LinkedIn incl. advertiser tagging

Package Two

- 1 Week Sponsored Article
- Cross Platform Desktop, Mobile Web and Mobile App
- Story Driver Placements min. 1 week on 1News.co.nz/1 News App
- 2 Display units around article mRecor Half Page
- Minimum 1 Social Post Driver Instagram, Facebook or LinkedIn incl. advertiser tagging
- 1 News Responsive Banner 1 Day Buyout (ROS)

\$5k net

2,000 Guaranteed Page Impressions 2,000 Guaranteed Page Impressions \$7k net



1 NEWS: Responsive Banner & Homepage MREC

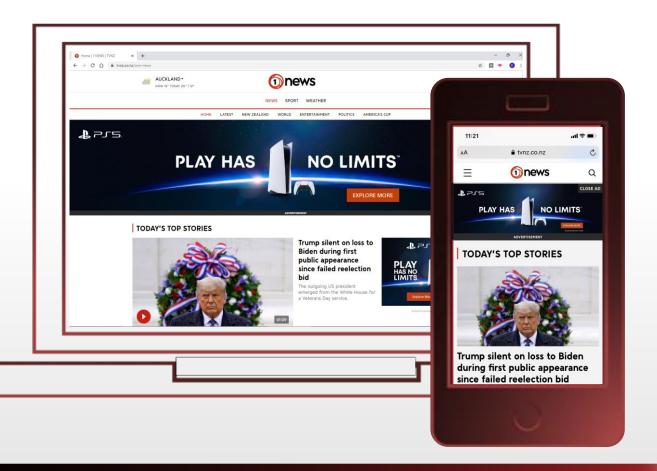
The high impact Responsive Banner responds dynamically based on the size of the user's screen.

This daily buy maximises reach and frequency for 1 News web users across all devices - great for advertisers to support sale days or campaign launches!

The responsive banner offers advertisers *100% SOV across the 1 News homepage & section pages & article pages with the top MREC present across the homepage too.

> Est. impressions of 180-200k Est. unique browsers 80-100k







*Note: this excludes any sponsored sections (Sport) and sensitive content. Sensitive content = Terrorism Estimates provided as a guide based on Aug-Sept22, impressions and reach are not guaranteed.

This is

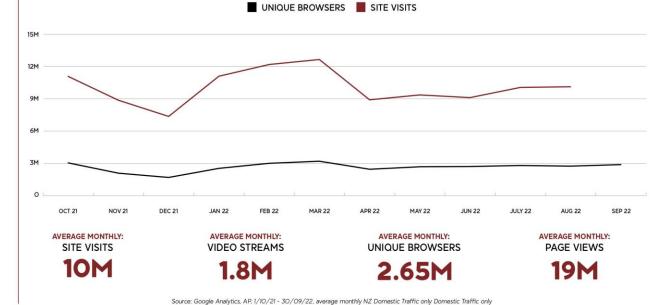
news online

www.1news.co.nz

NZ'S MOST TRUSTED **NEWS SOURCE**

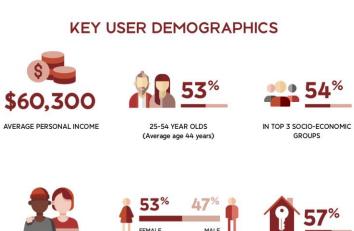
Our reporters are credible, authentic storytellers - they explore our country and our world to find the daily stories that matter most to New Zealanders.

Dedicated to delivering the consumer up-to-the-second news; 24hrs a day.



1 NEWS ONLINE AUDIENCES

Source: TVNZ/Kantar Market Tracker

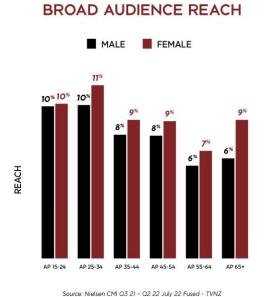


ETHNICALLY DIVERSE

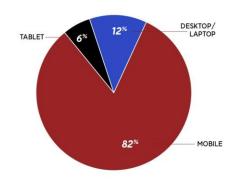
17% Māori, 11% Pacific Islander, 16% Asian

GROUPS

OWN THEIR OWN HOME



DEVICE BREAKDOWN



Source: Google Analytics. AP. 1/10/21 - 30/09/22. NZ Domestic Traffic only. Site visits by device

Source: Nielsen CMI Q3 21 - Q2 22 July 22 Fused - TVNZ

Re: The Shakedown

5.5M

Re: Video Views

1.1M

Facebook Video Views Instagram post and story views

2M

2M

TikTok Views

8.3%

TikTok Engagement Rate

TOP PERFORMING CONTENT



- 1.2M TikTok Views
- 86.5K Instagram Views



• 111K Instagram Video Views

• 233K Instagram Impressions



- 110K Instagram Views
- 80K TikTok Views



- 81K Instagram Impressions
- 11.38% Instagram Engagement Rate

Source: Facebook & Instagram Insights January 2023, TikTok Insights January 2023, YouTube Creator Studio January 2023, Google Analytics January 2023



Appendix



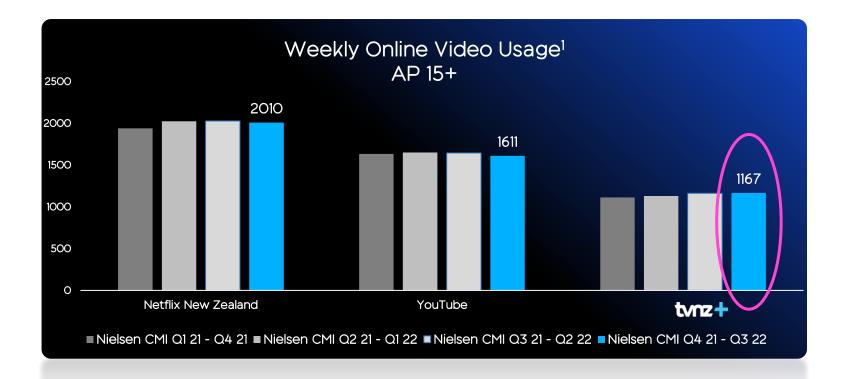
Updated Digital Media Ratecard



For the full Ratecard, please click the link <u>here</u> to take you through to the TVNZ Sales website.



TVNZ+ Reaches <u>1.167 Million Kiwis On Average</u> Each Week!

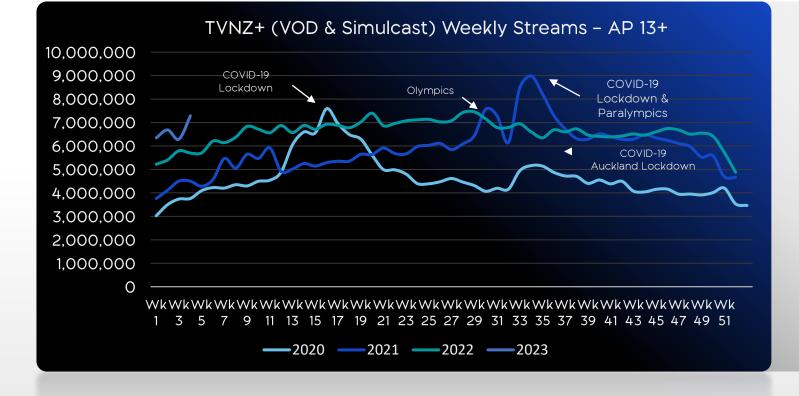


TVNZ+ continues to cement its position as NZ's number one BVOD platform, growing it's weekly reach to 1.167million; one of the only video providers in the NZ landscape to experience growth during this period.



Source: Nielsen CMI. VOD Base: All People 15+, Accessed TV/Video/Movies online in the last 7 days.

Weekly Streams in January

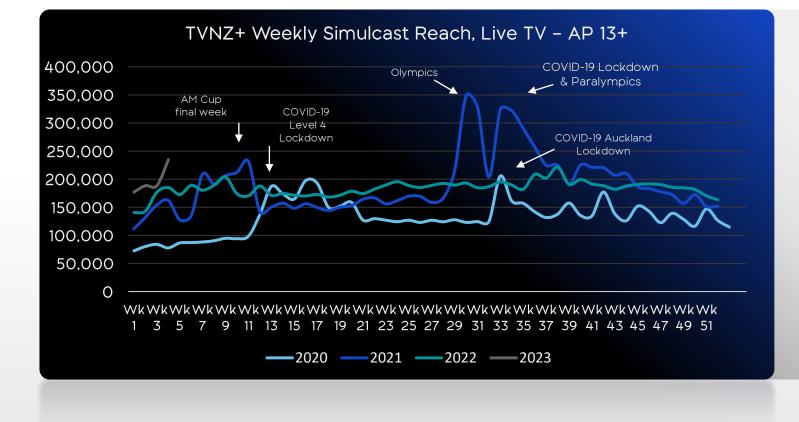


- **30.2 million** monthly streams, up **24%** YOY.
- An average of 6.6 million streams each week, up 20% YOY.
- **11.6** average weekly streams per user.

Source: Google Analytics, AP 13+, WC 29 Dec 2019 - WC 22 January 2023 (weekly streams), January 2023 (monthly streams) *Level 3 and 4 Lockdown 1: 22/3/2020-25/4/2020. Lockdown 2: 16/8/2020-29/8/2020, Lockdown 3: 15-17 Feb 2021. Lockdown 4: 18/8/2021 - 21/9/2021



Weekly Live Stream Reach in January

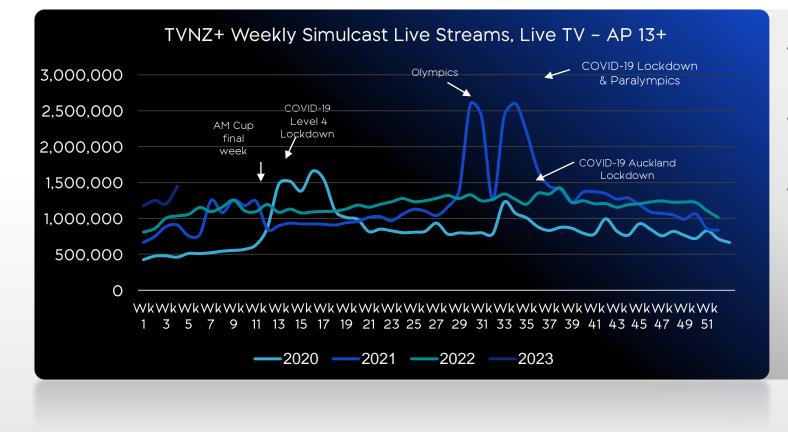


- Monthly reach up 26%
 YOY, with 418K live stream viewers.
- On average, over 197K viewers watched each week.

Source: Google Analytics, AP 13+, WC 29 Dec 2019 - WC 22 January 2023 (weekly live tv reach). January 2023 (monthly live tv reach). *Level 3 and 4 Lockdown 1: 22/3/2020-25/4/2020. Lockdown 2: 16/8/2020-29/8/2020, Lockdown 3: 15-17 Feb 2021. Lockdown 4: 18/8/2021 - 21/9/2021



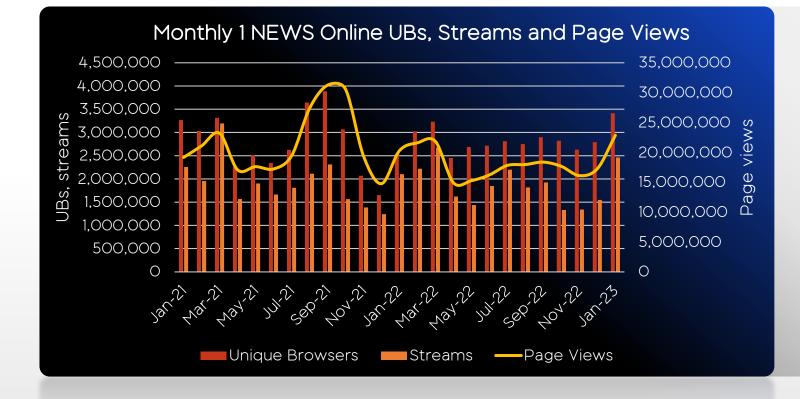
Weekly Live Streams in January



- **5.8 million** monthly live streams, up **42%** YOY.
- 1.2 million average weekly live streams, up 37% YOY.
- Live streams accounted for 19% of the total TVNZ+ streams.



1 NEWS Online: The Numbers in January



- Page views sitting at over 22.8 million, up 32% MOM.
- 1 NEWS online attracted more than 3.41 million unique browsers, up 22% MOM.
- Monthly streams generated over 2.4 million, up 59% MOM.

