## Co Viewing

# Current digital video measurement misses the full picture





Advertisers can no longer afford to overlook the co-viewer in the room. If they're engaged, your brand should be too!

of viewing on TVNZ+
is via Connected TVs,
where co-viewing
naturally occurs





#### CTV, TV's Natural Evolution



From channel flipping to choice



Quality reach & engaged audiences = premium brand experience



Bringing advertising relevance to the biggest, most impactful screen



Brand building and beyond.
CTVs many roles







## Power of Co-Viewing

Co-viewing continues TV's social magic, multiple people watching together on one screen.

Think families gathering for movies, friends catching live sports, or flatties binge-watching reality content.

This shared experience naturally increases attention and engagement with both content and ads.



We've led the way with first-party data.

Now, we're redefining what's possible

It's time to measure and reach

the entire audience in the room



#### tvnz+ CoViewing

## Measurement & Activation

#### We're watching together, but the co-viewer remains invisible.

#### **Current Measurement**





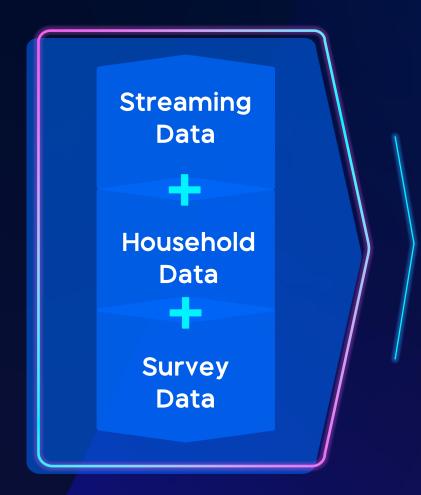
#### Co-Developing for Co-Viewing



MiltonData



#### Behind the Scenes of Co-Viewing



Co-Viewing Model Campaign Activation





#### The Data Picture

#### **Streaming Data**

What viewers are actually watching on TVNZ+.

Real viewing behaviour & engagement patterns.

#### **Household Data**

Household demographics.

Built by looking at the profiles aligned and located to each account and benchmarked using Census data

#### **Survey Data**

Panel surveys to determine when Co-Viewing happens Households tell us who's watching together and when.



#### Model to Delivery



Multiple data sources build a framework of profiles (including co-viewers) linked to each household.



This rich dataset informs our model to measure who's likely watching within each stream.



All modelled and declared demographics are fed to our ad servers, making every viewer targetable for relevant advertising



## Delivering relevant advertising for all viewers watching

Co-Viewing Enabled



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### What This Means For Advertisers

### DREAMS +

#### Insights That Make Sense

#### Time of Day

We see higher Co-Viewing moments happening during the evenings.

#### **Content Genres**

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Genres such as movies & reality drive co-viewing moments.

Less so content genres like documentaries.

#### Who With

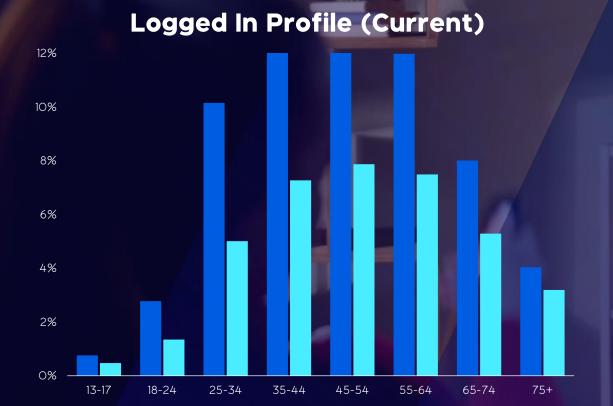
Younger viewers (18-24) tend to watch together more often.

Co-viewing is usually with someone of a similar age but the opposite gender.

**CoViewing** 



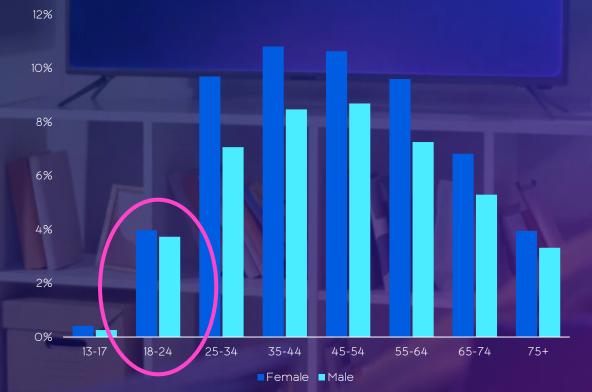
#### Audience Profile



■Female ■Male



Reach (Co-Viewing)



Source: TVNZ+ Co-Viewing Model & Google Analytics





#### Activate Reach at Scale

Increased audience potential for harder-to-reach audiences

Deliver greater reach velocity across all audiences

Drive campaign & reach efficiencies





## Increased Audience Potential

Co-Viewing reveals hidden, harder to reach audiences within households that have previously been missed.



#### ■Logged In Profile Reach Reach 700,000 600,000 500,000 400,000 300,000 200.000 100,000 **AP 18-54**

#### **Audience Potential**

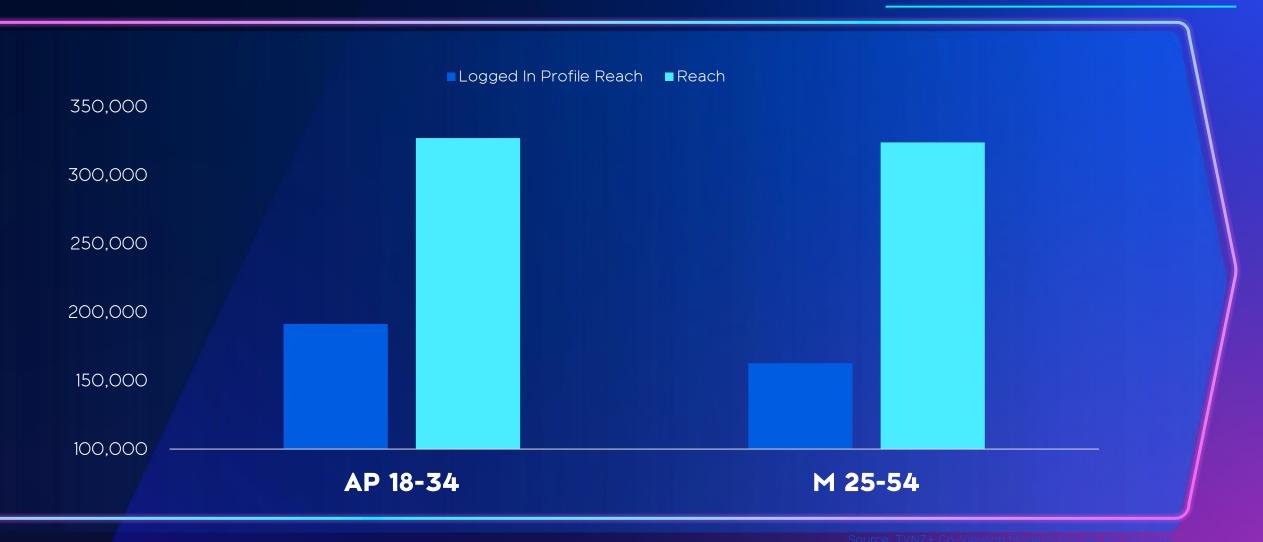
AP 18-54
25%
Uplift

Source: TVNZ+ Co-Viewing Model & Google Ad Manager





#### **Audience Potential**







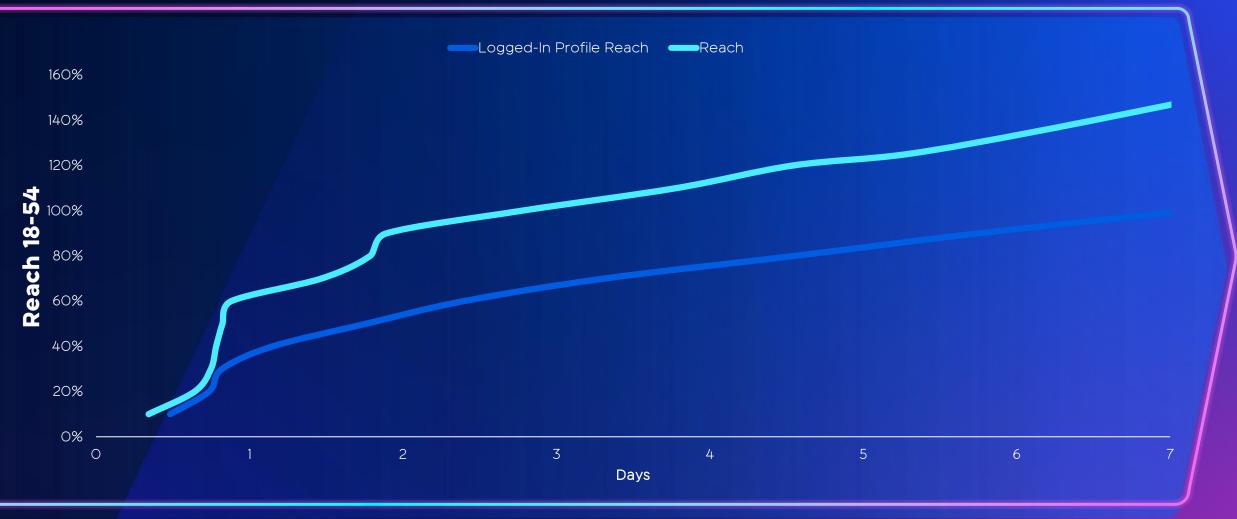
## Greater Reach Velocity

Unlocking the Co-Viewing audience allows us to reach target audiences faster than logged in profile targeting alone

**Co Viewing** 

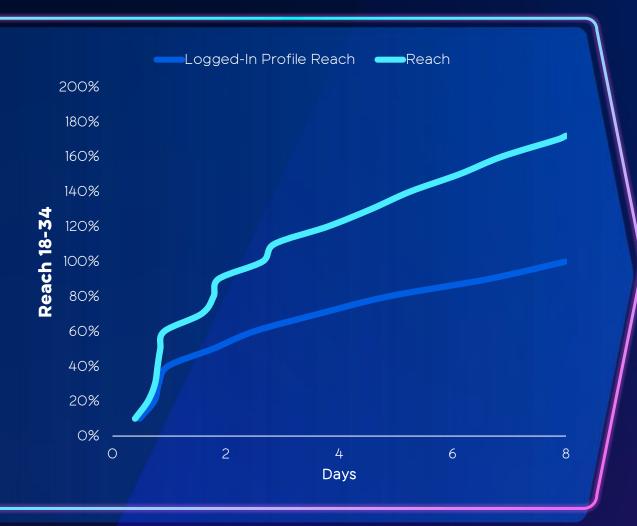


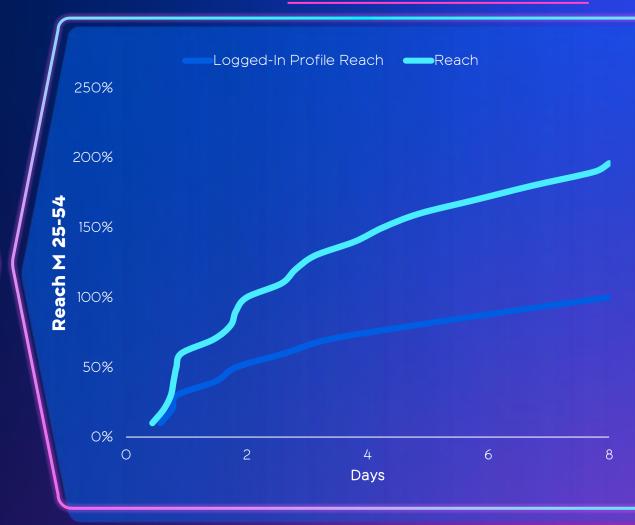
#### Reach Velocity





#### Reach Velocity





Source: TVNZ+ Co-Viewing Model & Google Ad Manager & Pilot Campaigns

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# Campaign & Reach Efficiency

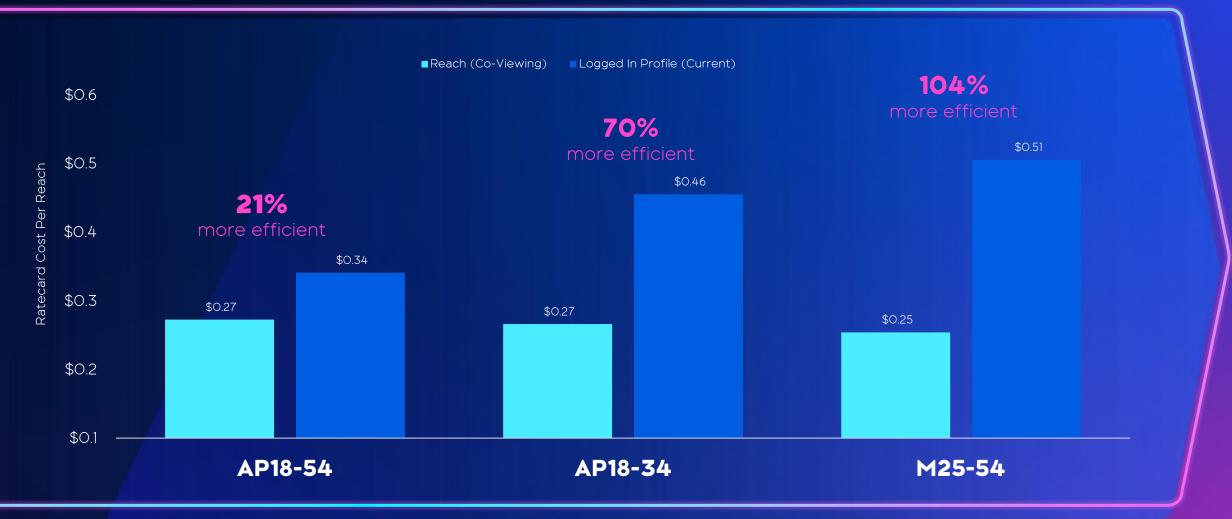
Faster reach velocity and audience reach growth delivers greater reach efficiencies.

Supporting stronger media investment without capping out on reach goals.

**Co** Viewing



#### Reach Efficiencies

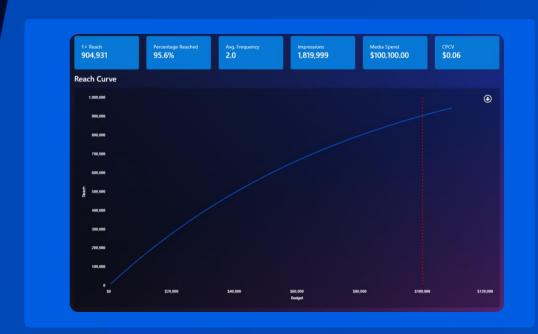




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## Making It Happen

#### The tools to help



#### **Planning**

Reach Planner



#### Reporting

**PCA Dashboard** 



#### Measuring the impact

#### Link

Pixel-based tracking that provides in depth tracking of a viewer's interactions with a brand's website following exposure of their ad on TVNZ+.

#### Footfall

Measurement tracking of store visits & footfall so advertisers can confidently attribute in-store visits to ad exposure

COMING SOON





# ROLLING OUT OCT 2025

Eligible campaigns will start to deliver across TVNZ+'s total audience reach (Both Logged-In and Co-Viewing profiles).

Co-Viewing measurement becomes standard across all sponsorship and SOV campaigns.



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